UNION PACIFIC RAILROAD COMPANY

LAW DEPARTMENT

1416 DODGE STREET



OMAHA, NE. 68179

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Ms. Agathaon. MergenovichOCT 20 1981-1

12th and Constitution Avenue, N. W. WERCE COMMISSION - Washington, D.C. 20423

Dear Ms. Mergenovich:

There are enclosed herewith for filing and recording pursuant to \$11303 of the Interstate Commerce Act an executed original and four (4) executed counterparts of each of the following documents relating to Equipment Lease Agreements between Union Pacific Railroad Company, having a place of business at 1416 Dodge Street, Omaha, Nebraska 68179, and The Western Pacific Railroad Company, having a place of business at 526 Mission Street, San Francisco, California 94105:

- l. Equipment Lease Agreement dated as of March 1, 1981, covering the leasing by Union Pacific Railroad Company to The Western Pacific Railroad Company of 100 100-ton opentop hopper cars (C.D. No. 53599-6);
- 2. First Addendum (C.D. No. 53599-3-B), dated as of May 12, 1981, providing for the addition of 15 coil flatcars to an Equipment Lease Agreement dated as of April 2, 1980, covering the leasing by Union Pacific Railroad Company to The Western Pacific Railroad Company of 40 coil flatcars, filed and recorded pursuant to 49 U.S.C. §11303 on May 27, 1980, and assigned Recordation No. 13117.

3. Second Addendum (C.D. No. 53599-3-D), dated as of September 9, 1981, providing for the addition of 9 coil flatcars to an Equipment Lease Agreement dated as of April 2, 1980, covering the leasing by Union Pacific Railroad Company to The Western Pacific Railroad Company of 40 coil flatcars, filed and recorded pursuant to 49 U.S.C. \$11303 on May 27, 1980, and assigned Recordation No. 13117.

After filing and recordation please return the counterparts marked "Duplicate Original UP or UPRR Counterpart" and "Duplicate Original WP or Lessee's Counterpart" of each of the enclosed agreements to Valerie W. Scott, General Counsel, Union Pacific Railroad Company, 1416 Dodge Street, Omaha, Nebraska 68179.

The fee of \$70.00 for filing and recordation is enclosed herewith.

Very truly yours,

Blenda J. Warren
Brenda J. Warren

Enclosures

Duplicate Original C.D. No. 53599-3-B

EQUIPMENT LEASE

UNION PACIFIC RAILROAD COMPANY,

Lessor

RECORDANGE NO 3/1/Z

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to

INTERSTATE COMMERCE COMMISSION

THE WESTERN PACIFIC RAILROAD COMPANY,

Lessee

Dated as of April 2, 1980 Filed and Recorded Pursuant to 49 U.S.C. § 11303 on May 27, 1980, and Assigned Recordation No. 13117

FIRST ADDENDUM TO EQUIPMENT

LEASE

Dated as of May 12, 1981

RECORDATION NO. 13/17/8

Filed and Recorded with the I.C.C. Pursuant to Section 11303 of the Interstate Commerce Act on (21) , 1981, at 1.56

C.D. No. 53599-3-B

ADDENDUM TO AGREEMENT dated April 2, 1980 (hereinafter the Original Agreement), by and between UNION PACIFIC RAILROAD COMPANY (the Lessor) and THE WESTERN PACIFIC RAILROAD COMPANY (the Lessee) covering the leasing of 40 coil flatcars for a term of five (5) years commencing April 1, 1980, unless sooner terminated as therein provided. The Original Agreement is identified in the records of the Lessor as C.D. No. 53599-3.

IT IS MUTUALLY AGREED by and between the parties to the Original Agreement as follows:

Section 1. DELIVERY AND ACCEPTANCE OF UNITS

Effective as of February 1, 1981, Section 1 of the Original Agreement shall be, and hereby is, amended to read as follows:

"Section 1. Delivery and possession of each unit under this Lease shall be at the time and place when, after the Lessor has released the cars to the Lessee at Pittsburg, California, the units are remarked with the initials of the Lessee in accordance with the provisions of Section 5 hereof. Upon delivery of each unit to the Lessee, the Lessee will cause the unit to be inspected by its authorized representative. If such representative finds that the unit is in good and serviceable condition and if delivery is accepted, the Lessee will cause such representative to execute and deliver to the Lessor a Certificate of Acceptance (in a form substantially as that set forth in Exhibit B attached hereto) stating that such unit has been inspected and accepted on behalf of the Lessee. Such Certificate of Acceptance shall be conclusive evidence that the unit or units covered thereby has or have been delivered to and accepted by the Lessee in good and serviceable condition acceptable to the Lessee in all details."

Section 2. ADDITIONAL EQUIPMENT

Effective as of February 1, 1981, the Lessor agrees to lease and let, and does hereby lease and let,

unto the Lessee the Equipment (hereinafter Additional Equipment) identified on Exhibit C hereto attached. It is agreed that whenever and wherever reference is made in the Original Agreement to the Equipment of the Lessor leased to the Lessee under said agreement, such reference shall, from and after such effective date, be deemed to include the Additional Equipment leased by the Lessor to the Lessee hereunder, and all the terms and conditions of the Original Agreement shall, except as herein amended, from and after said effective date, apply to the Additional Equipment leased hereunder.

Section 3. AGREEMENT SUPPLEMENTAL

This Agreement is supplemental to the Original Agreement and nothing herein contained shall be construed as amending or modifying the same except as herein specifically provided.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed in duplicate as of the day of _______, 1981.

Witness:

UNION PACIFIC RAILROAD COMPANY,

By President

Witness:

THE WESTERN PACIFIC RAILROAD COMPANY,

By Yell

& Vice Presider

EXHIBIT C

ADDITIONAL EQUIPMENT LEASED

15 UPRR COIL FLATCARS

UP Identifying marks	WP Identifying Marks
UP259100	WP25910 0
UP25912 5	WP259125
UP259131	WP259131
UP259141	WP259141
UP259164	WP259164
UP259166	WP259166
UP259170	WP259170
UP259172	WP259172
UP25 9177	WP259177
UP259184	WP259184
UP259221	WP259221
UP259296	WP259296
UP2592 97	WP259297
UP259298	WP259298
UP259299	WP25929 9

STATE	OF	NEE	BRASK	(A))
					ss.
COUNTY	Y 01	F DC	OUGLA	s i)

GENERAL MUTARY-State of Nebrasia
A. A. HOLDORF
My Comm. Exp. Mar. 24, 1985

Notary Public

(Seal)

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STATE OF CALIFORNIA)
)SS.
COUNTY OF SAN FRANCISCO)

On this Standary of Standard State, duly 198, before me, a Notary Public of said State, duly commission and sworn, personally appeared R. W. STUMBO, JR., known to me to be the Senior Vice President of the corporation that executed the within instrument, and acknowledged to me that such corporation executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year in this certificate above written.

Lliane Forette Taxoulis
Notary Public

OFFICIAL SEAL
DIANE LORETTE FAFOUTIS
NOTARY PUBLIC — CALIFORNIA
San Francisco County
My Commission Expires Dec 14, 1983